



DEPARTMENT OF THE ARMY
UNITED STATES ARMY WAR COLLEGE AND CARLISLE BARRACKS
CARLISLE, PENNSYLVANIA 17013-5240

REPLY TO
ATTENTION OF

ATWC-C

1 November 2012

MEMORANDUM FOR SEE DISTRIBUTION

SUBJECT: Military Family Program--Financial Management: Family Financial Planning Series, 1145-1245 (Noontime Lectures)

1. Colonel (Retired) George Doran, certified financial planner, will present a five part family financial planning series to increase your awareness of financial advantages offered by military service. The focus of these presentations is to help increase your awareness about how to set the conditions for financial success within your military or civilian careers and to position you and your family for an eventual successful retirement. Dates for the presentations follow:

19 November 2012	The Military Financial Advantage	Wil Washcoe
28 November 2012	Financial Basics	Wil Washcoe
3 December 2012	Investments	Wil Washcoe
10 December 2012	Insurance	Wil Washcoe
17 December 2012	Estate Management and Review	Wil Washcoe

2. These presentations will cover many special factors and benefits applicable to military personnel and their families which should be considered in developing a financial program. Information is provided on investment programs, insurance programs, tax requirements, and how each work together to provide a financially secure future. These presentations will not cover specific investment or insurance companies or particular programs. The informal setting of this presentation, and the experience of the presenter, is intended to facilitate the sharing of ideas and answers to many of your questions.

3. Each program is designed to support the other; however, attendance at each session is not necessary to receive the benefit of each single session.

4. These presentations are open to the entire Carlisle Barracks community. Spouses are strongly encouraged to attend. For more information or to RSVP, please call the Military Family Program at 245-4787 or email usarmy.carlisle.imcom-fmwrc.mbx.mfp-coordinator@mail.mil.

Christine Yuengert
Director
Military Family Program

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